

August 28, 2024

# Time with IX: Expanded Scope of Title IX

Erin Agidius, J.D., Consultant, TNG

Dan Fotoples, J.D., M.A., Director of Content Development, TNG

Kim Pacelli, M.Ed., J.D., Partner, TNG

### **Today's Presenters**



Erin Agidius, J.D. Consultant, TNG



Dan Fotoples, J.D., M.A.
Director, Content Development,
TNG



Kim Pacelli, M.Ed., J.D. Partner, TNG

## **2024 Title IX Regulations Litigation**

- Opponents of the 2024 Title IX Regulations sought, and were granted, injunctions to delay or halt implementation of the Regulations
  - Injunction: A court order requiring an individual or entity to either perform or stop performing a specific action
- Generally, courts granted injunctions based on questions around the validity of the gender identity provisions and the hostile environment definition
- If the 2024 Regulations are not enforceable as a result of an injunction, schools, districts, and institutions in those states should continue to follow the **2020 Regulations** 
  - The 2024 Regulations also are not enforceable in some individual schools and institutions



### **2024 Title IX Regulations Litigation**

- Implementation will be unsettled for the foreseeable future
  - Appeals will continue and, eventually, trials
  - Consult legal counsel to determine implementation plans and risk strategy
- Note: Some states also have "Do Not Implement" directives from state officials
  - Independent from any federal lawsuits or injunctions
- Track developments on ATIXA's Regulations website, <u>www.atixa.org/regs</u>
  - State-by-state information on injunctions and Do Not Implement directives
  - Lists of individual schools or institutions impacted by the Kansas injunction



### Retroactivity

- The 2024 Regulations apply only to sex discrimination alleged to have occurred on or after August 1, 2024
  - For conduct alleged to have occurred prior to August 1, 2024, the 2020 Regulations apply
- Recipients will need to maintain/update policies, procedures, and training that are compliant with the 2020 Regulations and 2024 Regulations
  - If your institution is not fully compliant with 2020, now is the time







### Title IX: Scope

#### **Sex-Based Discrimination**

- Inequitable Treatment
  - Sex Characteristics
  - Sex Stereotypes
  - Pregnancy or Related Conditions
  - Sexual Orientation
  - Gender Identity
- Exclusion from Participation

#### **Sex-Based Harassment**

- Quid Pro Quo
- Hostile Environment Harassment
- Dating Violence
- Domestic Violence
- Stalking

- Sexual Assault
  - Rape
  - Sodomy\*
  - Sexual Assault with an Object\*
  - Fondling
  - Incest
  - Statutory Rape

#### Retaliation

\*ATIXA recommends removing these behaviors from policy, as they are covered by the Rape definition and are inconsistent with the Clery Act



# **Sex Discrimination**

### **Sex Discrimination**

- **Sex discrimination** encompasses discrimination based on:
  - Inequitable treatment based on sex or gender
    - Sex characteristics
    - Sex stereotypes
    - Pregnancy or related conditions
    - Sexual orientation
    - Gender identity
  - Exclusion from participating on the basis of sex or gender identity
    - De Minimis harm



## **Common Types of Discrimination**



#### **Disparate Treatment**

- Intentional
- Usually requires adverse action
- Affiliation or perception of affiliation with protected characteristic



#### **Disparate Impact**

- Occurs with unintentional discrimination
- Impact disadvantages certain groups



#### **Harassment**

- Quid Pro Quo
- Hostile Environment



- Prohibited if engaged in protected activity
- Suffered adverse academic or employment action



#### De Minimis Harm

- In the limited circumstances where Title IX permits different treatment or separation based on sex, an institution must not implement differential treatment by means that subjects a person to more than de minimis harm
- Adopting a policy or practice preventing someone from participating in a program/activity consistent with their gender identity violates the *de minimis* harm provision
- Notable exceptions:
  - Religious exemptions
  - Fraternities and sororities
  - Housing (but note state law may be broader)
  - Athletics



## **Sex-based Harassment**

**Sex-Based Harassment** 

- Subset of sex discrimination
- Includes (the "Big Six" offenses):
  - Quid Pro Quo (QPQ)
  - Hostile Environment Harassment
  - Sexual Assault
  - Dating Violence
  - Domestic Violence
  - Stalking
- No consent definition provided
  - ATIXA recommends adopting a definition in institutional policy





### **Quid Pro Quo**

- "An employee, agent, or other person authorized by the Recipient to provide an aid, benefit, or service under the Recipient's education program or activity
  - Explicitly or impliedly conditioning the provision of such an aid, benefit, or service on a person's participation in unwelcome sexual conduct"
- If a **student** occupies a position as an "other person authorized by the Recipient..." then QPQ **could** apply
- Definition encompasses:
  - Extracurriculars and academics
  - Detriment or threat thereof
  - If an individual purports to have authority to provide some aid, benefit, or service, even if they are unable to do so



#### **Hostile Environment Harassment**

- Definition:
  - Unwelcome sex-based conduct that
  - Based on the totality of the circumstances
    - Is subjectively and objectively offensive AND
    - Is so severe OR pervasive
    - That it **limits or denies** a person's ability to participate in or benefit from the Recipient's education program or activity

Lower/broader standard than the 2020 Regulations, with First Amendment implications



#### **Hostile Environment Harassment**

- The Regulations provide factors for evaluating whether a hostile environment exists
  - Complainant's ability to access the education program or activity
  - Type, frequency, and duration of the conduct
  - Parties' ages, roles, and previous interactions
  - Location and context of the conduct
  - Institutional control over the Respondent
- These are factors, not requirements
  - There could be other factors to consider, too



#### **Hostile Environment Harassment**

- Districts and institutions should **not** construe this definition or act in a way that conflicts with the First Amendment
  - A transphobic statement alone is likely **not** enough to create a hostile environment that overcomes First Amendment protections
  - Likewise, one or a few instances of misgendering or deadnaming would likely **not** be enough to meet the threshold, though intent and context will matter
- Some forms of harassing speech are not protected by the First Amendment
  - Repeated misgendering or deadnaming done in a demeaning or taunting way
  - Teasing, name calling, and crude sexual gestures disparaging a student's perceived lack of masculinity
- The more the conduct is targeted or intended for personal harm, the less likely it will be protected



# Retaliation

#### Retaliation

#### **Defined as:**

- Intimidation, threats, coercion, or discrimination against any person
- By the institution, a student, an employee, or other person authorized by school/district to provide aid, benefit, or service under education program or activity:
  - For the purpose of interfering with any right or privilege under Title IX, OR
  - Because the person has reported information, made a complaint, assisted, or participated or refused to participate in any manner in any part of a Title IX Resolution Process
- Institutions may require employees to participate as witnesses without it being retaliatory
- Cannot require students to participate as parties or witnesses
- Retaliation allegations should be resolved under the Title IX Resolution Process



# **Initiating Complaints**

### **Complaints**

Notably, the 2024 Title IX Regulations also permit some types of complaints from individuals who were not impacted by the alleged behavior, which could lead to more complaints

- Individuals who may make a complaint depends on the nature of the complaint:
  - Sex-Based Harassment:
    - A Complainant, or parent/guardian
    - Title IX Coordinator
  - Sex Discrimination:
    - A Complainant, or parent/guardian
    - Title IX Coordinator
    - Any student or employee
    - Any other person participating or attempting to participate in the institution's education program or activity at the time of the alleged sex discrimination



# **Takeaways**

© 2024 Association of Title IX Administrators

### **Takeaways**

- Retraining employees to recognize and report sex discrimination
- Retraining investigators for sex discrimination and disparate treatment complaints
- Plan for increase in complaints
- Invest in Informal Resolution





# Questions?

## Thank you!

We hope to see you at our next Time with IX!

#### Contact us:

Erin Agidius, J.D.

erin.agidius@tngconsulting.com

Dan Fotoples, J.D., M.A.

dan.fotoples@tngconsulting.com

Kim Pacelli, M.Ed., J.D.

kim.pacelli@tngconsulting.com

